



11 March, 2021
IINO Kaiun Kaisha, Ltd.

Hibiya Fort Tower / Green Bond Notice(2)

IINO Kaiun Kaisha, Ltd. (“IINO”) is to announce the terms and conditions of “Green Bonds” (Unsecured Corporate Bonds No.2) which we released on 10 February, 2021. Following investors declared their intention to invest in the “IINO Green Bonds”.

【Purpose】

“Sustainability initiative” is one of the priority strengthening measures in IINO’s mid-term management plan “Be Unique and Innovative. : The Next Stage – Towards 2030”. The funds raised by the Green Bonds will be used to construction fee for Hibiya Fort Tower, which has some environment friendly equipment. The building is under construction by “Shimbashi Tamuracho Project” in which IINO participates.

IINO will continue to tackle “sustainability initiative” for contributing to the creation of a sustainable society.

【Outline of “Green Bonds”】

Name of bonds	IINO Kaiun Kaisha, Ltd. Unsecured Corporate Bonds No.2 “Green Bonds” (with special conditions regarding the same rank among straight bonds)
Issue amount	5 billion Japanese yen
Maturity	3 years
Interest rate	0.490% per annum
Payment at maturity	¥100 per each ¥100 of face value
Issue date	18 March, 2021
Date of maturity	18 March, 2024
Main Agent	Mizuho Securities Co., Ltd.
Green Bond Structuring Agent (※)	Mizuho Securities Co., Ltd.
Collateral and guarantee	These bonds are unsecured and carry no guarantees. Also, no particular assets have been placed in reserve to cover these bonds.
Bond ratings	BBB+ (Japan Credit Rating Agency, Ltd.)

(※) The agent who support to issue Green Bond by making framework of Green Bond and advice of obtaining evaluation of Green Bond

【Investment statement on Our“Green Bonds”】

Listed below in Japanese alphabetical orders are investors to date who declared their intention of investment in the “IINO Green Bonds”.

- IBARAKI Prefectural Credit Federations of Agricultural Cooperatives
- Iwate Prefectural Credit Federations of Agricultural Cooperatives
- SHINONOME SHINKIN BANK
- Sugamo Shinkin Bank
- DaitokyoShinkumi Credit Cooperative
- TAIYO LIFE INSURANCE COMPANY
- Danyo Shinkumi Bank
- Choshi Shinkin Bank
- Tokio Marine Asset Management Co., Ltd.
- THE NAGANO-KEN SHINKUMI BANK
- Nissay Asset Management Corporation
- NUMAZU SHINKIN BANK
- FUKOKU MUTUAL LIFE INSURANCE COMPANY
- Mie Prefecture credit federation of agricultural cooperatives
- THE MISHIMA SHINKIN BANK
- Sumitomo Mitsui Trust Asset Management Co., Ltd.
- LIFENET INSURANCE COMPANY
- Ryobi Shinkumi Bank

<Related Press Release announced on 10 February, 2021>

Hibiya Fort Tower / Green Bond and Green Loan Notice

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This press release has been prepared for the sole purpose of publicly announcing IINO’s issuance of the Notes, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan.

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