

26 August, 2021 IINO Kaiun Kaisha, Ltd.

IINO Building / Green Loan Notice

IINO Kaiun Kaisha, Ltd. ("IINO") is to announce that IINO decided to procure green loans from Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, MUFG Bank, Ltd., Sumitomo Mitsui Banking Corporation, The Norinchukin Bank, Nippon Life Insurance Company, The JOYO Bank, Ltd., Shinkin Central Bank, Resona Bank, Limited and The Shizuoka Bank, Ltd.. Prior to this, IINO has obtained green loan evaluations from a third party organization (JCR : Japan Credit Rating Agency, Ltd.) with regard to the this loan.

Green Loans are used to raise proceeds for businesses aimed at protecting and improving the environment. In its medium-term management plan "Be Unique and Innovative. : The Next Stage -Towards 2030", IINO has positioned the impact of climate change as one of its material issues. IINO has set targets for the reduction of greenhouse gas emissions and is implementing sustainability initiatives to help address this issue. In line with its promotion of sustainability initiatives, IINO has made the decision to declare its support for the TCFD Recommendations in July 2021 to bolster its analysis of and response to the business risks and opportunities presented by climate change and to expand its disclosure of relevant information. The proceeds raised by the green loan will be used to refinance current borrowings for IINO building construction fee. IINO will continue to tackle "sustainability initiative" so as to contribute to the creation of a sustainable society.

Agreement date	August 31, 2021	
Creditor	Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, MUFG	
	Bank, Ltd., Sumitomo Mitsui Banking Corporation, The Norinchukin	
	Bank, Nippon Life Insurance Company, The JOYO Bank, Ltd., Shinkin	
	Central Bank, Resona Bank, Limited, The Shizuoka Bank, Ltd.	
Loan amount	Total 5.76 billion Japanese yen	
Period	10 years (August 31, 2021~August 29, 2031)	
Use of Proceeds	Refinance IINO Building construction loan	

[Summary of Green Loan]

<Green Loan Evaluation>

In order to ensure eligibility and transparency of this green loan, IINO was certified by Japan Credit Rating Agency, Ltd. (JCR) with its highest ranking of "Green 1" as the overall evaluation rating. For more details,

please refer to their statement released on their web site.

[Exterior view of IINO Building]



[Summary of IINO Building]

Name	IINO Building	
Address	Uchisaiwaicho 2-1-1, Chiyoda ku, Tokyo	
Principal Uses	Offices, commercial, hall, conference, parking	
Site Area	8,027 m ²	
Total Floor Space	Abt.104,000 m ²	
Floors	27 floors above ground, 5 basement levels, 2 penthouse floors	
Structure	Steel, partial construction using SRC	
Completion date	October 2014 (completion of the second phase)	

【IINO Building Environmental Performance】

In order to achieve significant energy savings and comfort at the same time, IINO Building has introduced state-of-the-art facilities and technologies, such as the full use of LED lighting as base lighting on the office floors, desiccant air conditioning, double skin on four exterior walls of the building, and natural ventilation using eco voids. These installations will greatly reduce the overall energy consumption of the building.

Certification Authority	Evaluation /Certification	Fiscal
		year
Development Bank of Japan Inc.	DBJ Green Building Certification 5 stars	1 st 2011
Institute for Building Environment and Energy Conservation (IBEC)	5 th Sustainable Building Award	2013
Institute for Building Environment and Energy Conservation (IBEC)	Comprehensive Assessment System for Built Environment Efficiency (CASBEE) / S Grade	2013
Japan Business Initiative for Biodiversity (JBIB)	ABINC Certification	2014
Tokyo Metropolitan Government	Outstanding Specified Global Warming Countermeasure Office (Top-level Facility)	1 st 2015
Association for Business Innovation in harmony with Nature and Community(ABINC)	1 st ABINC Special Award	1 st 2016
Tokyo Metropolitan Government	EDO-MIDORI Tokyo Green Certification (Excellent Greenery Site)	1 st 2017
Housing Performance Assessment & Indication Association	Building-Housing Energy-Efficiency Labeling System (BELS) 5 stars	2018
Chiyoda ward, Tokyo	Award in the Chiyoda Biodiversity grand prix	2021

[External evaluation and certification of the environmental initiatives of IINO Building]

IINO GREEN FINANCE FRAMEWORK

Inquiries : Finance & Accounting Department, Finance Section phone :+81-3-6273-3175

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